

Unless otherwise defined in this announcement, terms defined in the prospectus dated 17 July 2009 (the “**Prospectus**”) issued by BBMG Corporation (the “**Company**”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the H Shares. This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The H Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws of the United States, and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. This announcement and the information contained herein are not for release, publication or distribution in or into the United States.

Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, UBS AG, Hong Kong Branch or any person acting for it, as stabilising manager (the “Stabilising Manager”), on behalf of the Underwriters, may over-allocate any/or effect any other transactions with a view to stabilising or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the date of listing of the Company’s H Shares on the Stock Exchange. However, there is no obligation on the Stabilising Manager, its affiliates or its agent to conduct such stabilising activity. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the SFO (Chapter 571 of the Laws of Hong Kong). Such stabilisation, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or its agent and may be discontinued at any time, and must be brought to an end within 30 days of the day on which the application lists close under the Hong Kong Public Offer (i.e. 21 August 2009). The details of the intended stabilisation and how it will be regulated under the SFO are contained in the Prospectus.

The number of H Shares being offered in the International Placing may be increased by up to an aggregate of 139,999,500 additional H Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company exercisable by the Joint Bookrunners on behalf of the International Underwriters to, amongst other things, cover over-allocations (if any) in the International Placing, which option is exercisable at any time from the date of the International Placing Agreement until 30 days after the last day for lodging applications under the Hong Kong Public Offer. In the event that such Over-allotment Option is exercised, a press announcement will be made.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement may be terminated by notice in writing from the Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) to the Company if any of the events set out under the paragraph headed “Grounds for termination of the Hong Kong Underwriting Agreement” in the section headed “Underwriting” of the Prospectus occurs at any time prior to 8:00 a.m. on the day on which dealings in the H Shares commence on the Stock Exchange.



北京金隅股份有限公司

BBMG Corporation*

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of H Shares offered pursuant to the Global Offering	:	933,333,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	93,334,000 H Shares (subject to adjustment)
Number of International Placing Shares	:	839,999,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$6.38 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)
Nominal Value	:	RMB1.00 each
Stock Code	:	2009

Sole Global Coordinator and Sponsor



Joint Bookrunners



J.P.Morgan

Application has been made to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, (i) the H Shares offered in the Global Offering (including any H Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option); (ii) the Domestic shares to be transferred to NSSF (including the additional Domestic Shares to be transferred to NSSF upon exercise of the Over-allotment Option) and then converted into the equivalent number of H shares, as described in the Prospectus. Dealings in the H Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 29 July 2009. The H Shares will be traded in board lots of 500 H Shares each. Applications for the H Shares will only be considered on the basis of the Prospectus and the prescribed **white** or **yellow** Application Forms or by giving electronic application instructions to HKSCC or by means of giving an application to the **White Form eIPO** Service Provider through the designated website for **White Form eIPO** at **www.eipo.com.hk** in accordance with the relevant provisions of the Prospectus. It should be noted that **multiple applications or suspected multiple applications or any application for more than 46,667,000 H Shares, being 50% of the H Shares initially being offered for public subscription under the Hong Kong Public Offer are liable to be rejected.** Only one application on a **white** or **yellow** Application Form or by way of giving **electronic application instructions**

to HKSCC or applying online through the **White Form eIPO** service to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk may be made for the benefit of any person. Applicants for any H Shares under the Hong Kong Public Offer are required to undertake and confirm in the Application Form or the application under the White Form eIPO that they or the relevant beneficial owner(s) have not applied for or taken up or indicated an interest in and will not apply for or take up, or indicate an interest in, and have not received or been placed or allocated (including conditionally and/or provisionally), any International Placing Shares under the International Placing, nor otherwise participate in the International Placing. Applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected. Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the H Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Company is initially offering 933,333,000 H Shares (subject to the Over-allotment Option) under the Global Offering, which consists of 93,334,000 Hong Kong Offer Shares (subject to adjustment) and 839,999,000 International Placing Shares (subject to adjustment and the Over-allotment Option), representing approximately 10% and 90% of the total number of Offer Shares initially available under the Global Offering, respectively. The allocation of the H Shares between the Hong Kong Public Offer and the International Placing is subject to adjustment as stated in the paragraph headed "Hong Kong Public Offer" under the section headed "Structure of the Global Offering" in the Prospectus.

Pursuant to the International Placing Agreement, the Company will grant the Joint Bookrunners a right (but not an obligation) to exercise the Over-allotment Option up to the day which is the 30th day after the day on which the application lists close under the Hong Kong Public Offer (i.e. 21 August 2009), to require the Company to issue up to 139,999,500 additional H Shares, representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made.

In connection with the Global Offering, the Global Coordinator, its affiliates or its agent, as Stabilising Manager (on behalf of the Underwriters), may over-allocate and/or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period from the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager, its affiliates or its agent to do this. Such stabilisation, if commenced, will be done at the absolute discretion of the Stabilising Manager, and may be discontinued at any time, and must be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offer. The number of H Shares that may be over-allocated will not exceed the number of H Shares that may be sold under the Over-allotment

Option, being 139,999,500 H Shares, which is approximately 15% of Offer Shares initially available under the Global Offering. The details of such stabilisation and how it will be regulated under the SFO are contained in the Prospectus.

Acceptance of all applications for the H Shares pursuant to the Hong Kong Public Offer is conditional upon the fulfilment of the conditions as stated in the paragraph headed “Conditions of the Hong Kong Public Offer” in the section headed “Structure of the Global Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the time and date specified, all application monies received from applicants under the Hong Kong Public Offer will be refunded, without interest, on the terms set out under the section headed “Refund of your money” on the Application Forms and the paragraph headed “Despatch/Collection of H Share Certificates and Refund Cheques” in the section headed “How to apply for Hong Kong Offer Shares” of the Prospectus. The Offer Price is expected to be fixed by agreement between the Joint Bookrunners, on behalf of the Underwriters, and the Company on or around Thursday, 23 July 2009 and, in any event, not later than Monday, 27 July 2009. Investors applying for H Shares under the Hong Kong Public Offer must pay, on application, the maximum offer price of HK\$6.38 for each H Share together with a brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%. The Joint Bookrunners (on behalf of the Underwriters) may, with the Company’s consent, reduce the number of Hong Kong Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$5.18 to HK\$6.38 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of the Hong Kong Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If applications for the Hong Kong Offer Shares have been submitted before the day that is the last day for lodging applications under the Hong Kong Public Offer, then even if the number of the Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Joint Bookrunners (on behalf of the Underwriters) and the Company, the Global Offering (including the Hong Kong Public Offer) will not proceed. Further details are set out in the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus.

If the Global Offering does not become unconditional, all application monies received from applicants under the Hong Kong Public Offer will be refunded, without interest, on the terms set out under the paragraph headed “Despatch/Collection of H Share certificates and Refund cheques” in the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus. Refund will be made in respect of wholly or partially successful applications in the event that the final Offer Price is less than the Offer Price per H Share initially paid and in respect of wholly or partially unsuccessful applications.

Applicants who would like to have the allotted H Shares issued in their own names should either (i) complete and sign the **white** Application Forms; or (ii) submit applications online through the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted H Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS

should either (i) complete and sign the **yellow** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 17 July 2009 until 12:00 noon on Wednesday, 22 July 2009 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong, or your stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **white** Application Forms, may be obtained during business hours in the same period from any of the following addresses of the Hong Kong Underwriters and branches of receiving banks:—

1. any of the following addresses of the Hong Kong Underwriters;

UBS AG, Hong Kong Branch	52nd Floor, Two International Finance Centre, 8 Finance Street, Hong Kong.
Macquarie Capital Securities Limited	18/F One International Finance Centre, 1 Harbour View Street, Central, Hong Kong.
J.P. Morgan Securities (Asia Pacific) Limited	28/F Chater House, 8 Connaught Road, Central, Hong Kong.
BOCOM International Securities Limited	9/F Man Yee Building, 68 Des Voeux Road, Central, Hong Kong.
China Everbright Securities (HK) Limited	36/F Far East Finance Centre, 16 Harcourt Road, Hong Kong.
CIMB Securities (HK) Limited	25/F Central Tower, 28 Queen's Road, Hong Kong.
Cinda International Capital Limited	45/F COSCO Tower, 183 Queen's Road, Central, Hong Kong.
First Shanghai Securities Limited	19/F Wing On House, 71 Des Voeux Road, Central, Hong Kong.
GuocoCapital Limited	12/F The Center, 99 Queen's Road, Central, Hong Kong.
VC Brokerage Limited	28/F The Centrium, 60 Wyndham Street, Central, Hong Kong.

2. or any of the following branches of Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Bank of China Tower Branch	3/F, 1 Garden Road
	409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
	North Point (Kiu Fai Mansion) Branch	413–415 King’s Road, North Point
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	Humphrey’s Avenue Branch	4–4A Humphrey’s Avenue, Tsim Sha Tsui
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
New Territories	Castle Peak Road (Tsuen Wan) Branch	201–207 Castle Peak Road, Tsuen Wan
	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II

3. or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

	Branch Name	Address
Hong Kong Island	Aberdeen Sub-Branch	Shop 1B, G/F., Site 5, Aberdeen Centre, 6–12 Nam Ning Street, Aberdeen
	Central District Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road C., Central
	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-Branch Quarry Bay Sub-Branch	442–444 King’s Road, North Point G/F., 981 C, King’s Road, Quarry Bay
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Ngau Tau Kok Sub-Branch	Shop G1, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road, Kwun Tong
	Tseung Kwan O Sub-Branch	Shop 253–255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
New Territories	Tsuen Wan Sub-Branch	G/F., Shop G10–11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Tai Po Sub-Branch	Shop No. 1, G/F., Wing Fai Plaza, 29–35 Ting Kok Road, Tai Po

Both **white** and **yellow** Application Forms completed in all respects (to which cheques or banker's cashier orders crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — BBMG Public Offer" should be securely stapled) should be deposited in the special collection boxes provided at one of the branches of Bank of China (Hong Kong) Limited or Bank of Communications Co., Ltd. Hong Kong Branch referred to above at the following times on the following dates:

Friday, 17 July 2009 — 9:00 a.m. to 5:00 p.m.
Saturday, 18 July 2009 — 9:00 a.m. to 1:00 p.m.
Monday, 20 July 2009 — 9:00 a.m. to 5:00 p.m.
Tuesday, 21 July 2009 — 9:00 a.m. to 5:00 p.m.
Wednesday, 22 July 2009 — 9:00 a.m. to 12:00 noon

Application by **White Form eIPO**

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website at **www.eipo.com.hk** from 9:00 a.m. on Friday, 17 July 2009 until 11:30 a.m. on Wednesday, 22 July 2009 (or such later time as described under the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to apply for Hong Kong Offer Shares" in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 22 July 2009, the last application day, or if the application lists are not open on that day, then by the time and date stated in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" in the section headed "How to apply for Hong Kong Offer Shares" in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last application day, when the application lists close.

Applications by giving **electronic application instructions** to HKSCC

Investors can apply for H Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (according to the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC.

2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for H Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, 17 July 2009 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 18 July 2009 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 20 July 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 21 July 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 22 July 2009 — 8:00 a.m.⁽¹⁾ to 12:00 noon

⁽¹⁾ *The above time is subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.*

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 17 July 2009 until 12:00 noon on Wednesday, 22 July 2009 (24 hours daily, except the last application date).

The application lists will be opened from 11:45 a.m. to 12:00 noon on Wednesday, 22 July 2009, except as provided under the section headed “How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications must be received no later than 12:00 noon on Wednesday, 22 July 2009 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning being in force in Hong Kong as described under the paragraph headed “Effect of bad weather on the opening of the application lists” in the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus). No temporary documents or evidence of title will be issued. No receipt will be issued for application monies paid.

It should be noted that multiple or suspected multiple applications and any application for more than 50% of the 93,334,000 H Shares initially comprised in the Hong Kong Public Offer (that is, 46,667,000 Hong Kong Offer Shares) will be rejected. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the Application Form by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any H Shares under the International Placing, and such applicant’s application will be rejected if the undertaking and/or confirmation is breached and/or untrue (as the case may be).

The total number of H Shares being offered under the Hong Kong Public Offer (after taking into account of any reallocation) is to be divided into two pools for allocation purposes: 46,667,000 H Shares for pool A and 46,667,000 H Shares for pool B. The H Shares in pool A will be allocated on an equitable basis to applicants who have applied for H Shares with an aggregate price of HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) or less. The H Shares in pool B will be allocated on an equitable basis to applicants who have applied for H Shares with an aggregate price of more than HK\$5 million (excluding the brokerage, SFC transaction levy and Stock Exchange trading fee payable) up to the total value of H Shares in pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If H Shares in one (but not both) of the pools are under-subscribed, the surplus H Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the “price” of H Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of H Shares from either pool A or pool B but not from both pools.

It is expected that the Offer Price, the level of indication of interest in the International Placing, the basis of allotment, the results of applications and the Hong Kong Identity Card/Passport/Hong Kong Business Registration Certificate numbers of successful applicants under the Hong Kong Public Offer will be announced on Tuesday, 28 July 2009 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and on the website of the Company (www.bbm.com.cn).

In addition, it is expected that the results of applications and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be announced at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available from our designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 28 July 2009 to 12:00 midnight on Monday, 3 August 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 28 July 2009 to Friday, 31 July 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, 28 July 2009 to Thursday, 30 July 2009 at all the receiving bank branches and sub-branches of Bank of China (Hong Kong) Limited and Bank of Communications Co., Ltd. Hong Kong Branch as set out above.

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have indicated in their **white** Application Forms or **White Form eIPO** applications their wish to collect H Share certificate(s) and/or refund cheque(s) in person may do so from our H Share Registrar Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on a date notified by the Company in the newspapers as the date of despatch/collection of H Share certificate. This is expected to be Tuesday, 28 July 2009. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their personal authorised representatives each bearing a letter of authorisation from his corporation stamped with the corporation’s chop. Both individuals and personal authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our H Share Registrar. Uncollected H Share certificates and refund cheques will be despatched by ordinary post to the addresses as specified in the applications at the applicants’ own risk. Details of the arrangements are set out in the paragraphs headed “Despatch/Collection of H Share Certificates and Refund Cheques” in the section headed “How to apply for Hong Kong Offer Shares” of the Prospectus. Part of the Hong Kong Identity Card number/passport number of an applicant, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third-party for refund purposes. The banker may require verification of an applicant’s Hong Kong Identity Card number/passport number before encashment of the refund cheque. Inaccurate completion of an applicant’s Hong Kong Identity Card number/passport number may lead to delay in the encashment of or may invalidate the refund cheque. Refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price is less than the price payable on application.

In relation to applicants who have applied for less than 1,000,000 H Shares, or applicants who have applied for 1,000,000 or more H Shares but have not elected to collect their (where applicable) refund cheque(s) and/or (where applicable) H Share certificate(s) in person, their refund cheque(s) (where applicable) and/or H Share certificate(s) (where applicable) will be sent by ordinary post at the applicants’ own risk to the addresses specified in the relevant applications on Tuesday, 28 July 2009.

If an applicant applies for H Shares on a **yellow** Application Form or by giving **electronic application instructions** to HKSCC and the applicant’s application is wholly or partially successful, the applicant’s H Share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to the applicant’s CCASS Investor Participant stock account or the applicant’s designated CCASS Participant’s stock account as instructed by the applicant at the close of business on Tuesday, 28 July 2009 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants applying through designated CCASS Participants (other than CCASS Investor Participants) should check the number of H Shares allocated to them, or the amount of refund to them (if applying by

giving **electronic application instructions** to HKSCC) with their respective designated CCASS Participants. Applicants applying by giving **electronic application instructions** to HKSCC and applicants applying as CCASS Investor Participants should check the announcement to be published on Tuesday, 28 July 2009 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 28 July 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants applying as CCASS Investor Participants may check their new stock balances (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the amount of refund monies credited to their designated bank accounts) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An operating Guide for Investor Participants" in effect from time to time). Immediately after the credit of the Hong Kong Offer Shares to their account and the amount of refund money credited to their designated bank account (if any), HKSCC will also make available to each of such applicants an activity statement showing the number of H Shares credited to the applicant's CCASS Investor Participant stock account and the amount of refund money (if any) credited to your designated bank account.

H Share certificates are expected to be issued on Tuesday, 28 July 2009 but will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and the right of termination described in the paragraphs headed "Grounds for termination of the Hong Kong Underwriting Agreement" in the section headed "Underwriting" of the Prospectus has not been exercised.

Dealing in the H Shares on the Stock Exchange are expected to commence on Wednesday, 29 July 2009.

By order of the Board
BBMG Corporation
Jiang Weiping
Chairman

Hong Kong, Friday, 17 July 2009

As at the date of this announcement, the executive Directors are Jiang Weiping, Li Changli, Jiang Deyi, Shi Xijun, Zhang Handong, Wang Hongjun and the non-executive Director is Zhou Yuxian and the independent non-executive Directors are Hu Zhaoguang, Xu Yongmo, Zhang Chengfu and Yip Wai Ming.

* *For identification purposes only*

*Please also refer to the published version of this announcement in **South China Morning Post**.*